



Association of Mathematics Teacher Educators
c/o Meredith College, Department of Mathematics and Computer Science
3800 Hillsborough Street, Raleigh, NC 27607 www.amte.net

Stock Donations as AMTE Contributions

Information about the receipt of DTC Securities as Donations to AMTE Work

It is now possible for interested donors to make a contribution towards AMTE work by donating stock securities. We have established an account to receive stock donations through Edwards Jones financial investment advisors.

Donors are encouraged to use the information on the second page of this PDF to provide their financial advisors with the information needed to make a donation to AMTE.

In summary, here are the important parts of that information:

- To make a donation of DTC Securities, you will need the following:
 - DTC # 0057
 - FBO: AMTE
 - Jones Account: 79222002-1-2

If you make a donation of stock toward the work of AMTE, please notify AMTE by contacting the Executive Director, Dr. Tim Hendrix, at hendrix@meredith.edu to indicate the project or activity to which you wish your donation to be directed: the STaR Fellows Program, the Elementary Mathematics Specialists Scholarships, the Susan Gay Graduate Student Conference Travel Scholarships, or the AMTE General Fund.

At the time of any stock donation, we will issue a letter of acknowledgement (and of our deep gratitude), indicating the average price of the stock on the day it was received. Our current policy is to liquidate any donated stock immediately upon receipt and transfer those funds to our AMTE general fund or special account funds, depending on the target of the donation. The letter may be used to substantiate your deductions for income tax purposes.

Again, we appreciate deeply the commitment of individuals and groups to support the work of the Association of Mathematics Teacher Educators (AMTE). We are pleased to offer this means of accepting your contributions to the fine work of AMTE, and are committed to utilizing such gifts to further important causes in mathematics teacher education.

A handwritten signature in black ink that reads "Timothy M. Hendrix". The signature is written in a cursive style.

Timothy M Hendrix, Executive Director

Delivery Instructions – Regular Accounts and Custodian Retirement Plans

AMTE

79222002-1-2

A. Cash (Complete the fields for both delivery options, as the outside firm may use either one.)

Wiring Instructions for Cash:

(Do not use this for ACH or Direct Deposit)

Northern Trust Company
50 South La Salle Street, Chicago, IL 60675

Account for Edward Jones # 78174

ABA # 071000152

FBO: AMTE

Jones Account: 79222002-1-2

For Wired Funds from Foreign Countries Only:

SWIFT code CNORUS44

Make Checks Payable and Send To:

Edward Jones

FBO: AMTE

Jones Account: 79222002-1-2

Street Address: 3434 Edwards Mill Rd Ste 106

City, State, Zip: Raleigh, NC 27612

Financial Advisor Name: Frank J Evers

Tax Identification Number: 43-0345811

B. Securities (Select one delivery option & complete the appropriate instructions.)

DTC securities Issue a certificate Wire securities None (not applicable)

DTC Eligible Securities:

DTC # 0057

FBO: AMTE

Jones Account: 79222002-1-2

Physical Certificates and LP Re-registration Paperwork:

Edward Jones

FBO: AMTE

Jones Account: 79222002-1-2

Wiring Instructions:

Treasuries and GNMA Securities

ABA # 021000018 BK OF NYC/EDJ

Special Instructions:

FBO: AMTE

Jones Account: 79222002-1-2

Regular Mail:

Edward Jones

Attn: Security Processing

PO Box 66906

St. Louis, MO 63166-6906

Overnight Delivery:

Edward Jones

Attn: Security Processing
201 Progress Parkway: 2nd
Floor

Maryland Heights, MO 63043

Retirement Accounts: Use Edward Jones, Custodian

Tax Identification Number: 43-0345811

C. Mutual Funds (Select one delivery option & complete the appropriate instructions.)

Re-registration Issue a certificate None (not applicable)

Re-registration Instructions:

Edward Jones

FBO: AMTE

Jones Account: 79222002-1-2

P.O. Box 2500

Maryland Heights, MO 63043

Dividends: Reinvest Cash

Capital Gains: Reinvest Cash

Retirement Accounts:

Use Edward Jones, Custodian

Physical Deliveries (Certificates):

Edward Jones

FBO: AMTE

Jones Account: 79222002-1-2

Attention: Customer Account Transfer

P.O. Box 2500

Maryland Heights, MO 63043

Retirement Accounts:

Use Edward Jones, Custodian

Tax Identification Number: 43-0345811